

TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS) : NON RELATED PARTY TRANSACTIONS
IHH HEALTHCARE BERHAD ("IHH" OR "THE COMPANY") (I) PROPOSED SUBSCRIPTION; (II) FORTIS OPEN OFFER; AND (III) MALAR OPEN OFFER

IHH HEALTHCARE BERHAD

Type	Announcement
Subject	TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS) NON RELATED PARTY TRANSACTIONS
Description	IHH HEALTHCARE BERHAD ("IHH" OR "THE COMPANY") (I) PROPOSED SUBSCRIPTION; (II) FORTIS OPEN OFFER; AND (III) MALAR OPEN OFFER

Please refer attachment below.

Attachments

 [IHH_Follow-up Announcement_10.11.2025.pdf](#)
205.7 kB

 Announcement Info

Company Name	IHH HEALTHCARE BERHAD
Stock Name	IHH
Date Announced	10 Nov 2025
Category	General Announcement for PLC
Reference Number	GA1-10112025-00081



Registration No.: 201001018208 (901914-V)
(Incorporated in Malaysia)

IHH HEALTHCARE BERHAD (“IHH” OR THE “COMPANY”)

- (I) **SUBSCRIPTION OF 235,294,117 NEW EQUITY SHARES OF FACE VALUE OF INDIAN RUPEES (“INR”) 10 EACH (“FORTIS SHARES”) IN FORTIS HEALTHCARE LIMITED (“FORTIS”) THROUGH PREFERENTIAL ALLOTMENT BY FORTIS TO AN INDIRECT WHOLLY-OWNED SUBSIDIARY OF IHH, NORTHERN TK VENTURE PTE LTD (“NTK” OR THE “ACQUIRER”) (“SUBSCRIPTION”);**
- (II) **MANDATORY OPEN OFFER FOR ACQUISITION OF UP TO 197,025,660 FORTIS SHARES REPRESENTING ADDITIONAL 26.10% OF THE EXPANDED VOTING SHARE CAPITAL OF FORTIS BY THE ACQUIRER (“FORTIS OPEN OFFER”); AND**
- (III) **MANDATORY OPEN OFFER FOR ACQUISITION OF UP TO 4,894,308 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 10 EACH (“MALAR SHARES”), REPRESENTING 26.11% OF THE VOTING SHARE CAPITAL OF FORTIS MALAR HOSPITALS LIMITED (“MALAR”) BY THE ACQUIRER (“MALAR OPEN OFFER”).**

[THE SUBSCRIPTION, THE FORTIS OPEN OFFER, AND THE MALAR OPEN OFFER ARE HEREINAFTER COLLECTIVELY REFERRED AS THE “TRANSACTION”]

We refer to our earlier announcements dated 13 July 2018, 15 August 2018, 13 November 2018, 17 December 2018, 18 November 2019, 3 February 2020, 5 March 2020, 17 March 2020, 14 August 2020, 22 September 2022, 23 September 2022, 26 September 2022, 11 November 2022, 17 November 2022, 14 November 2023, 24 November 2023, 26 December 2023, 2 February 2024, 22 February 2024, 18 April 2024, 14 May 2024, 2 August 2024, 21 August 2024, 7 November 2024, 6 February 2025, 20 May 2025, 3 October 2025, 9 October 2025 and 16 October 2025 (“**Said Announcements**”) in relation to the Transaction. Unless otherwise expressed or defined herein, all capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Said Announcements (or any of them).

IHH wishes to announce that following the close of the tendering period for the Fortis Open Offer and Malar Open Offer at 5.00 p.m. (Indian Standard Time) on 4 November 2025 and subsequent confirmation from BSE Limited on 7 November 2025 on the shares tendered and accepted, the results of the Fortis Open Offer and Malar Open Offer, which are subject to completion actions for the transfer of shares and payment of consideration, are set out below.

	Number of Fortis Shares	% ¹	Number of Malar Shares	% ²
Number of shares held by the Company indirectly as at 8 October 2025 (i.e. date of the Fortis LoF and Malar LoF)	235,294,117 ³	31.17	11,752,402 ⁴	62.71
Number of shares for which acceptances under the Fortis Open Offer and the Malar Open Offer (which are complete and valid in all respects) have been received by the Acquirer during the tendering period and up to 5.00 p.m. (Indian Standard Time) on 4 November 2025 from the holders of Fortis Shares and Malar Shares	1,778	0.0002	4,523	0.02
Total number of shares which will be held by the Company indirectly post the completion of the Fortis Open Offer and the Malar Open Offer	235,295,895	31.17	11,756,925	62.73

¹ Calculated based on 754,958,148 Fortis Shares as at 4 November 2025.

² Calculated based on 18,741,759 Malar Shares as at 4 November 2025.

³ Shares held directly by Northern TK Venture Pte Ltd (the Acquirer), an indirect wholly-owned subsidiary of IHH.

⁴ Shares held directly by Fortis Hospitals Limited, a direct wholly-owned subsidiary of Fortis.



Registration No.: 201001018208 (901914-V)
(Incorporated in Malaysia)

IHH will make appropriate announcement(s) to Bursa Securities in a timely manner in accordance with the Main Market Listing Requirements of Bursa Securities if there are any further material developments on this matter.

This announcement is dated 10 November 2025.