

OTHERS An Islamic commercial paper programme (the "ICP Programme") for the issuance of Islamic commercial paper based on the Shariah Principle of Wakalah Bi Al-Istithmar (the "ICP") which together with an Islamic medium notes programme (the "IMTN Programme") for the issuance of Islamic medium term notes based on the Shariah Principle of Wakalah Bi Al-Istithmar (the "IMTN"), shall have a combined aggregate limit of up to RM15.0 billion in nominal value

IHH HEALTHCARE BERHAD

Type	Announcement
Subject	OTHERS
Description	An Islamic commercial paper programme (the "ICP Programme") for the issuance of Islamic commercial paper based on the Shariah Principle of Wakalah Bi Al-Istithmar (the "ICP") which together with an Islamic medium notes programme (the "IMTN Programme") for the issuance of Islamic medium term notes based on the Shariah Principle of Wakalah Bi Al-Istithmar (the "IMTN"), shall have a combined aggregate limit of up to RM15.0 billion in nominal value

Please refer attachment below.

Attachments

 [IHH Announcement - Sukuk Programmes by Pantai Holdings Sdn Bhd_31102025.pdf](#)
136.1 kB

Announcement Info	
Company Name	IHH HEALTHCARE BERHAD
Stock Name	IHH
Date Announced	31 Oct 2025
Category	General Announcement for PLC
Reference Number	GA1-31102025-00011



Registration No. 201001018208 (901914-V)

(Incorporated in Malaysia)

IHH HEALTHCARE BERHAD (“IHH” OR THE “COMPANY”)

Type	:	General Announcement
Subject	:	Others
Description	:	An Islamic commercial paper programme (the “ ICP Programme ”) for the issuance of Islamic commercial paper based on the Shariah Principle of Wakalah Bi Al-Istithmar (the “ ICP ”) which together with an Islamic medium notes programme (the “ IMTN Programme ”) for the issuance of Islamic medium term notes based on the Shariah Principle of Wakalah Bi Al-Istithmar (the “ IMTN ”), shall have a combined aggregate limit of up to RM15.0 billion in nominal value (collectively, the ICP and the IMTN shall be referred to as the “ Sukuk Wakalah ” and the ICP Programme and the IMTN Programme shall be referred to as the “ Sukuk Programmes ”)

We refer to the previous announcements dated 11 September 2024 and 1 November 2024 in relation to the Sukuk Programmes (“**Announcements**”). Unless otherwise defined, abbreviations used throughout this announcement are the same as those previously defined in the Announcements.

The Board of Directors of IHH wishes to announce that Pantai Holdings Sdn. Bhd. as the Issuer, an indirect wholly-owned subsidiary of IHH, has on 31 October 2025 successfully completed its second issuance of the ICP and the IMTN under the Sukuk Programmes.

Issuance Details

The respective Sukuk Wakalah has been issued with the following salient terms:

ICP:

Issuance Nominal Amount	:	RM1.0 billion
Tenure	:	364 days

IMTN:

Issuance Nominal Amount	:	RM600 million
Tenure	:	1-year

Issuance Nominal Amount	:	RM750 million
Tenure	:	5-year

This announcement is dated 31 October 2025.