TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS) : NON RELATED PARTY TRANSACTIONS PROPOSED DISPOSAL OF THE ENTIRE ISSUED ORDINARY SHARE CAPITAL OF IMU HEALTH SDN BHD ("IMUH") BY IHH TO INBOUND EDUCATION HOLDINGS SDN BHD, WHICH IS ESTABLISHED BY A CONSORTIUM LED BY THE RISE FUND (MULTI-SECTOR GLOBAL IMPACT INVESTING PLATFORM OF TPG) AND THE HONG LEONG GROUP, AND THE PROPOSED DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF IMU OMEGA SDN BHD BY IMUH TO COLUMBIA ASIA SDN BHD ("CASB") FOR A CASH CONSIDERATION TO BE DETERMINED BASED ON A TOTAL ENTERPRISE VALUE OF RM1,345 MILLION

IHH HEALTHCARE BERHAD

Type	Announcement
Subject	TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS) NON RELATED PARTY TRANSACTIONS
Description	PROPOSED DISPOSAL OF THE ENTIRE ISSUED ORDINARY SHARE CAPITAL OF IMU HEALTH SDN BHD ("IMUH") BY IHH TO INBOUND EDUCATION HOLDINGS SDN BHD, WHICH IS ESTABLISHED BY A CONSORTIUM LED BY THE RISE FUND (MULTI-SECTOR GLOBAL IMPACT INVESTING PLATFORM OF TPG) AND THE HONG LEONG GROUP, AND THE PROPOSED DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF IMU OMEGA SDN BHD BY IMUH TO COLUMBIA ASIA SDN BHD ("CASB") FOR A CASH CONSIDERATION TO BE DETERMINED BASED ON A TOTAL ENTERPRISE VALUE OF RM1,345 MILLION

We refer to the announcements dated 7 June 2022, 27 June 2022, 21 July 2022, 27 July 2022, 5 August 2022 and 11 November 2022 in respect of the Proposed Transactions ("**Announcements**"). Unless otherwise defined, abbreviations used throughout this announcement are the same as those previously defined in the Announcements.

In connection with the Proposed Transactions, IHH wishes to announce that IMU Education has on 2 February 2023, and IMC Education has on 16 January 2023 and 23 February 2023, respectively received, the written approvals of MOHE for the entering into of an arrangement or agreement to sell or otherwise take action materially affecting the respective businesses of IMU Education and IMC Education relating to education for the change in (a) the equity participation of IMU Education and IMC Education and (b) the respective board of directors of IMU Education and IMC Education.

CASB had also via a letter to IHH and IMUH dated 3 March 2023 agreed to waive the Condition Precedent under the Facility SSA in respect of the completion of the Proposed Restructuring pursuant to the terms of the Facility APA.

The IMU SSA and Facility SSA are unconditional as of 3 March 2023.

This announcement is dated 6 March 2023.

Announcement Info

Company Name	IHH HEALTHCARE BERHAD
Stock Name	IHH
Date Announced	06 Mar 2023
Category	General Announcement for PLC
Reference Number	GA1-03032023-00061