

TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS) : NON RELATED PARTY TRANSACTIONS
IHH HEALTHCARE BERHAD ("IHH" OR "COMPANY")
PROPOSED DISPOSAL OF THE ENTIRE ISSUED ORDINARY SHARE CAPITAL OF IMU HEALTH SDN. BHD. ("IMUH") BY IHH TO INBOUND EDUCATION HOLDINGS SDN. BHD. AND PROPOSED DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF IMU OMEGA SDN. BHD. BY IMUH TO COLUMBIA ASIA SDN. BHD. ("CASB") FOR A CASH CONSIDERATION TO BE DETERMINED BASED ON A TOTAL ENTERPRISE VALUE OF RM1,345 MILLION

IHH HEALTHCARE BERHAD

Type	Announcement
Subject	TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS) NON RELATED PARTY TRANSACTIONS
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We refer to the announcements dated 7 June 2022, 27 June 2022 and 21 July 2022 in respect of the Proposed Transactions ("**Announcements**"). Unless otherwise defined, abbreviations used throughout this announcement are the same as those previously defined in the Announcements.

1. PROPOSED FACILITY DISPOSAL

IMUH, IHH and CASB had entered into the Facility SSA on 27 July 2022. The Proposed Facility Disposal is subject to the terms and conditions of the Facility SSA, salient terms of which are set out in the **Appendix III** of the announcement dated 7 June 2022.

IMU Education has submitted the application to the Director General of Health, Malaysia in respect of the Hospital Establishment Approval and for the transfer of the Hospital Establishment Approval to IMU Omega Sdn. Bhd. on 27 July 2022.

As highlighted in **Appendix III** of the announcement dated 7 June 2022, completion of the Facility SSA is conditional upon, amongst others, the completion of the Proposed Restructuring which is subject to the receipt of the Hospital Establishment Approval and the approval for the transfer of the Hospital Establishment Approval to IMU Omega Sdn. Bhd..

2. DOCUMENT AVAILABLE FOR INSPECTION

The Facility SSA will be made available for inspection at IHH's registered office at Level 11 Block A, Pantai Hospital Kuala Lumpur, 8 Jalan Bukit Pantai, 59100 Kuala Lumpur during normal business hours from Mondays to Fridays (except public holidays) for a period of three months from the date of this announcement.

This announcement is dated 27 July 2022.

Announcement Info	
Company Name	IHH HEALTHCARE BERHAD
Stock Name	IHH
Date Announced	27 Jul 2022
Category	General Announcement for PLC
Reference Number	GA1-27072022-00022