

OTHERS IHH HEALTHCARE BERHAD ("IHH" OR "THE COMPANY") - US\$500,000,000 4.25 per cent. Senior Perpetual Securities ("Securities") issued by Parkway Pantai Limited ("the Issuer"), an indirect wholly-owned subsidiary of IHH, under its US\$2,000,000,000 Multicurrency Medium Term Note Programme ("Programme") - Redemption Notice

IHH HEALTHCARE BERHAD

Type	Announcement
Subject	OTHERS
Description	IHH HEALTHCARE BERHAD ("IHH" OR "THE COMPANY") - US\$500,000,000 4.25 per cent. Senior Perpetual Securities ("Securities") issued by Parkway Pantai Limited ("the Issuer"), an indirect wholly-owned subsidiary of IHH, under its US\$2,000,000,000 Multicurrency Medium Term Note Programme ("Programme") - Redemption Notice

Reference is made to the announcements dated 14 July 2017, 27 July 2017, 1 August 2017 and 14 December 2017 in relation to the Programme. All abbreviations used herein shall have the same meanings as those used in the said announcements unless stated otherwise.

Please be informed that the Issuer had on 20 June 2022 given its notice to the holders of the Securities to exercise its option to redeem all of the outstanding Securities on 27 July 2022 ("**Redemption**").

Please refer to the attached Redemption Notice issued by the Issuer to the holders of the Securities and which is also uploaded on the SGXNET today for further information of the Redemption.

This announcement is dated 20 June 2022.

Please refer attachment below.

Attachments

[Parkway Pantai Limited_Redemption Notice.pdf](#)

136.8 kB

Announcement Info	
Company Name	IHH HEALTHCARE BERHAD
Stock Name	IHH
Date Announced	20 Jun 2022
Category	General Announcement for PLC
Reference Number	GA1-20062022-00041

PARKWAY PANTAI LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number. 201106772W)
(the "**Issuer**")

**US\$500,000,000 4.25 PER CENT. SENIOR PERPETUAL SECURITIES ISSUED BY THE ISSUER
UNDER ITS US\$2,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE
"PROGRAMME")
(ISIN: XS1652511566; COMMON CODE: 165251156)
(THE "**PERPETUAL SECURITIES**")**

REDEMPTION NOTICE

We refer to the trust deed dated 13 July 2017 made between (i) the Issuer, as issuer and (ii) The Bank of New York Mellon, London Branch as trustee (the "**Trustee**") relating to the Programme (the "**Trust Deed**"), the pricing supplement dated 20 July 2017 relating to the Perpetual Securities (the "**Pricing Supplement**") and the global certificate issued in respect of the Perpetual Securities.

NOTICE IS HEREBY GIVEN by the Issuer that it is exercising its option, pursuant to Condition 5(d) of the terms and conditions of the Perpetual Securities (the "**Conditions**"), to redeem all of the outstanding Perpetual Securities on the redemption date stated below (the "**Redemption**").

Capitalised terms used herein but not otherwise defined shall have the meaning ascribed to them in the Conditions.

The relevant details in respect of the Redemption are set out below:

- | | | | |
|---|---|---|---|
| 1 | Redemption date | : | 27 July 2022, being the First Call Date (as defined in the Pricing Supplement). |
| 2 | Redemption price | : | 100 per cent. of the principal amount, together with distributions accrued to (but excluding) 27 July 2022 (including any Arrears of Distribution and any Additional Distribution Amount, if applicable). |
| 3 | Method by which redemption price will be paid | : | To be paid through Euroclear and Clearstream, Luxembourg |
| 4 | Aggregate principal amount of Perpetual Securities to be redeemed | : | All outstanding Perpetual Securities |

No representation is made as to the correctness of the ISIN Code and the Common Code as contained in this Notice. Reliance may be placed only on the identification numbers printed on the Perpetual Securities.

By Order of the Board

PARKWAY PANTAI LIMITED

Mr. Joerg Ayrle

Director and Group Chief Financial Officer

20 June 2022