TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS): RELATED PARTY TRANSACTIONS IHH HEALTHCARE BERHAD ("IHH" OR "COMPANY") PROPOSED ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF PRINCE COURT MEDICAL CENTRE SDN BHD BY PANTAI HOLDINGS SDN BHD, AN INDIRECT WHOLLY-OWNED SUBSIDIARY OF IHH FROM PULAU MEMUTIK VENTURES SDN BHD, A WHOLLY-OWNED SUBSIDIARY OF KHAZANAH NASIONAL BERHAD FOR A CASH CONSIDERATION OF RM1,020.0 MILLION ("PROPOSED ACQUISITION")

## **IHH HEALTHCARE BERHAD**

Type Announcement

Subject TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS)

RELATED PARTY TRANSACTIONS

**Description** IHH HEALTHCARE BERHAD ("IHH" OR "COMPANY")

PROPOSED ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF PRINCE COURT MEDICAL CENTRE SDN BHD BY PANTAI HOLDINGS SDN BHD, AN INDIRECT WHOLLY-OWNED SUBSIDIARY OF IHH FROM PULAU MEMUTIK VENTURES SDN BHD, A WHOLLY-OWNED SUBSIDIARY OF KHAZANAH NASIONAL BERHAD FOR A CASH CONSIDERATION OF RM1,020.0 MILLION

("PROPOSED ACQUISITION")

(Unless otherwise stated, all abbreviations used in this Announcement shall have the same meanings as defined in the Company's announcement dated 17 September 2019 in relation to the Proposed Acquisition)

We refer to the Company's announcements dated 17 September 2019, 11 October 2019, 21 November 2019, 9 December 2019, 17 February 2020, 13 May 2020 and 24 July 2020 in relation to the Proposed Acquisition.

On behalf of the Board, Maybank IB wishes to announce that PHSB and PMV have, via a letter of extension issued by PHSB on 14 August 2020 and accepted by PMV on even date, mutually agreed to further extend the Long Stop Date of the SPA from 14 August 2020 to 14 September 2020 ("**Third Extension**").

Save for the Third Extension, all other terms and conditions of the SPA remain the same.

In view of the above, the Proposed Acquisition is expected to complete in the third quarter of 2020.

## This Announcement is dated 14 August 2020.

| Announcement Info |                              |
|-------------------|------------------------------|
| Company Name      | IHH HEALTHCARE BERHAD        |
| Stock Name        | IHH                          |
| Date Announced    | 14 Aug 2020                  |
| Category          | General Announcement for PLC |
| Reference Number  | GA1-14082020-00137           |