

Additional Listing Announcement /Subdivision of Shares

IHH HEALTHCARE BERHAD

1. Details of Corporate Proposal

Involve issuance of new type/class of securities ?	No
Types of corporate proposal	Others
Details of corporate proposal	(i) The exercise by Mehmet Ali Aydinlar ("MAA") and Hatice Seher Aydinlar ("HSA") of the option under the Shareholders Agreement dated 23 December 2011 entered between IHH Healthcare Berhad ("IHH"), Integrated Healthcare Hastaneler Turkey Sdn Bhd, Bagan Lalang Ventures Sdn Bhd ("Bagan Lalang"), MAA and HSA ("Shareholders Agreement") held by MAA and HSA to convert their class A shares in Acibadem Saglik Yatirimlari Holding A.S. ("Acibadem Holding") representing approximately 15% equity interest in Acibadem Holding into new ordinary shares in IHH ("IHH Shares"); and (ii) The exercise by Bagan Lalang of the option under the Shareholders Agreement held by Bagan Lalang to convert its class B shares in Acibadem Holding representing approximately 15% equity interest in Acibadem Holding into new IHH Shares.
No. of shares issued under this corporate proposal	524,492,824
Issue price per share (\$\$)	Malaysian Ringgit (MYR) 5.5900
Par Value(\$\$) (if applicable)	

Latest issued share capital after the above corporate proposal in the following

Units	8,769,296,463
Issued Share Capital (\$\$)	Malaysian Ringgit (MYR) 19,793,780,772.020
Listing Date	30 Nov 2018

Remarks :

Arising from the migration to the no par value regime under the Companies Act 2016 ("CA 2016"), par value is no longer relevant. Pursuant to Section 74 of the CA 2016, the latest share capital and number of issued shares of the Company is represented by 8,769,296,463 ordinary shares, equivalent to RM19,793,780,772.02.

Announcement Info

Company Name	IHH HEALTHCARE BERHAD
Stock Name	IHH
Date Announced	29 Nov 2018
Category	Additional Listing Announcement /Subdivision of Shares
Reference Number	ALA-17102018-00007