

DEALINGS IN LISTED SECURITIES (CHAPTER 14 OF LISTING REQUIREMENTS) : DEALINGS OUTSIDE CLOSED PERIOD

IHH HEALTHCARE BERHAD

Type	Announcement
Subject	DEALINGS IN LISTED SECURITIES (CHAPTER 14 OF LISTING REQUIREMENTS) DEALINGS OUTSIDE CLOSED PERIOD
Description	Dealings in the securities of IHH Healthcare Berhad ("IHH") pursuant to Paragraph 14.09(a) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad

IHH wishes to announce pursuant to Paragraph 14.09(a) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, that Mr. Mehmet Ali Aydinlar ("**MAA**"), a Non-Independent Executive Director of IHH together with his spouse, Mrs. Hatice Seher Aydinlar ("**HSA**") have served the final conversion notice on 8 October 2018, to exercise the option to convert a total of 229,199,999 shares of Acibadem Saglik Yatirimlari Holding A.S. ("**Acibadem Holding**") ("**Acibadem Shares**"), representing approximately 15% of the equity interest of Acibadem Holding owned by him and HSA into new ordinary shares in IHH ("**IHH Shares**") ("**Conversion Rights**").

The Conversion Rights is carried out in accordance with the terms of the shareholders' agreement dated 23 December 2011 entered between IHH, Integrated Healthcare Hastaneler Turkey Sdn Bhd, Bagan Lalang Ventures Sdn Bhd, HSA and MAA ("**SHA**").

The details of dealings in relation to the Conversion Rights are as set out herein:

Date of the Final Conversion Notice	Allottee	Consideration	Number of new IHH Shares to be issued	% Issued Share Capital (2)	Nature of Transaction
8 October 2018	MAA	*	243,390,132 (1)	2.78%	Exercise of the Conversion Rights as per the SHA
8 October 2018	HSA	#	18,856,280 (1)	0.22%	Exercise of the Conversion Rights as per the SHA

Notes:

* The consideration is in the form of 212,719,852 Acibadem Shares owned by MAA in Acibadem Holding. Please refer to our General Announcement bearing reference no. GA1-08102018-00088 on 8 October 2018 ("**Announcement**") for further details.

The consideration is in the form of 16,480,147 Acibadem Shares owned by HSA in Acibadem Holding. Please refer to the Announcement for further details.

(1) The new IHH Shares will be issued and allotted to MAA and HSA upon obtaining the approval required as stipulated in the Announcement.

(2) Based on the enlarged share capital of IHH of 8,769,296,463 assuming that 524,492,824 new IHH Shares have been issued and allotted pursuant to the Aydinlar Acquisition and Bagan Lalang Acquisition as defined in the Announcement.

Announcement Info	
Company Name	IHH HEALTHCARE BERHAD
Stock Name	IHH
Date Announced	08 Oct 2018
Category	General Announcement for PLC
Reference Number	GA1-08102018-00080