

# OTHERS Internal Reorganisation of Group Structure

## IHH HEALTHCARE BERHAD

|             |                                            |
|-------------|--------------------------------------------|
| Type        | Announcement                               |
| Subject     | OTHERS                                     |
| Description | Internal Reorganisation of Group Structure |

Please refer attachment below.

**Attachments**  
  
[2\\_Internal Reorganisation of Group Structure \(Merger of Tokushukai Sofia\) final.pdf](#)  
*286.6 kB*

| Announcement Info |                              |
|-------------------|------------------------------|
| Company Name      | IHH HEALTHCARE BERHAD        |
| Stock Name        | IHH                          |
| Date Announced    | 11 Sep 2017                  |
| Category          | General Announcement for PLC |
| Reference Number  | GA1-11092017-00056           |



## IHH Healthcare Berhad

Company No. 901914-V  
(Incorporated in Malaysia)

### IHH HEALTHCARE BERHAD (“IHH” OR THE “COMPANY”)

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Type : General Announcement

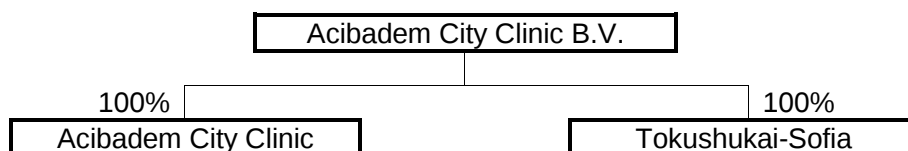
Subject : Others

Description : Internal Reorganisation of Group Structure

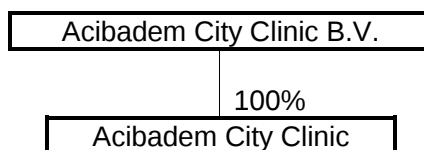
Pursuant to Paragraph 9.19(5) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad and as part of the internal reorganisation of the IHH Healthcare Berhad (“IHH”) Group structure, the Board of Directors of IHH is pleased to announce that Tokushukai-Sofia EOOD (“**Tokushukai-Sofia**”) and Acibadem City Clinic EAD (formerly known as City Hospitals and Clinics EAD) (“**Acibadem City Clinic**”), direct wholly-owned subsidiaries of Acibadem City Clinic B.V., which in turn is an indirect subsidiary of IHH, had merged on 8 September 2017 (“**Internal Reorganisation**”).

Below are the diagrams showing the corporate structure pre and post the Internal Reorganisation:

#### Pre-Internal Reorganisation



#### Post-Internal Reorganisation



Following the Internal Reorganisation, all assets and liabilities of Tokushukai-Sofia had been transferred to Acibadem City Clinic and Tokushukai-Sofia was subsequently dissolved. The Internal Reorganisation was undertaken in order to streamline the Acibadem group structure and management.

The Internal Reorganisation will not have any effect on IHH’s issued share capital and substantial shareholders’ shareholdings. There shall be no material effect on the earnings, net assets or gearing of IHH for the financial year ending 31 December 2017.

None of the directors and/or major shareholders of IHH or persons connected to them, have any interest, whether direct or indirect, in the Internal Reorganisation.