

OTHERS IHH HEALTHCARE BERHAD ("IHH" OR "THE COMPANY") - Proposed establishment of a multicurrency medium term note programme by Parkway Pantai Limited, an indirect wholly-owned subsidiary of IHH

IHH HEALTHCARE BERHAD

Type	Announcement
Subject	OTHERS
Description	IHH HEALTHCARE BERHAD ("IHH" OR "THE COMPANY") - Proposed establishment of a multicurrency medium term note programme by Parkway Pantai Limited, an indirect wholly-owned subsidiary of IHH

Please refer attachment below.

Attachments

[IHH Announcement - Establishment of USD2 billion MTN by PPL.pdf](#)
59.8 kB

Announcement Info

Company Name	IHH HEALTHCARE BERHAD
Stock Name	IHH
Date Announced	14 Jul 2017
Category	General Announcement for PLC
Reference Number	GA1-14072017-00074



IHH Healthcare Berhad

Company No. 901914-V
(Incorporated in Malaysia)

IHH HEALTHCARE BERHAD (“IHH” OR THE “COMPANY”)

Type : General Announcement

Subject : Others

Description : Proposed establishment of a multicurrency medium term note programme by Parkway Pantai Limited, an indirect wholly-owned subsidiary of IHH

1. INTRODUCTION

Pursuant to Paragraph 9.03 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, the Board of Directors of IHH is pleased to announce that Parkway Pantai Limited (“**the Issuer**”) has on 13 July 2017 established a United States Dollar (“**USD**”) 2,000,000,000 Multicurrency Medium Term Note Programme (“**Programme**”).

2. DETAILS OF THE PROGRAMME

The Programme allows the Issuer, subject to compliance with all relevant laws, regulations and directives, from time to time to issue notes or perpetual securities denominated in any currency agreed between the Issuer and the relevant dealer. The maximum aggregate nominal amount of all notes and perpetual securities from time to time outstanding under the Programme will not exceed USD2,000,000,000 (or its equivalent in other currencies calculated as described in the Programme) and may be issued on a continuing basis to one or more dealers. The Issuer may increase the amount of the Programme in accordance with the terms of the Programme Agreement.

Each series or tranche of notes and perpetual securities may be issued in various amounts, and may bear interest and distribution at fixed, floating or variable rates as may be agreed between the relevant dealers of the Programme and the Issuer or may not bear interest or distribution.

The notes will have such maturities as may be agreed between the Issuer and the relevant dealer, subject to such minimum or maximum maturities as may be allowed or required by the relevant regulation and authorities as prescribed for in the Programme.

Perpetual securities are securities in respect of which there is no fixed redemption date and the Issuer shall have the right to redeem or purchase them in accordance with the terms and conditions set out in the Programme.

Application has been made to the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for permission to deal in, and for a quotation of, any notes or perpetual securities to be issued pursuant to the Programme and which are agreed at or prior to the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such notes or perpetual securities have been admitted to the Official List of the SGX-ST.

3. UTILISATIONS OF THE PROCEEDS

The proceeds from the issuance of the notes and the perpetual securities under the Programme may be utilized by the Issuer for general corporate requirements of the Issuer and its subsidiaries ("**Group**"), including but not limited to, investments of the Group, financing the working capital requirements of the Group, capital expenditure and refinancing of the Group's indebtedness.