

OTHERS Proposed Acquisition of Tokuda Group and City Clinic Group

IHH HEALTHCARE BERHAD

Type	Announcement
Subject	OTHERS
Description	Proposed Acquisition of Tokuda Group and City Clinic Group

We refer to the announcement dated 21 April 2016 in relation to the proposed acquisition of Tokuda and City Clinic Group. All abbreviations used herein shall have the same meanings as those used in the announcement unless stated otherwise.

Pursuant to Paragraph 9.19(23) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, the Board of Directors of IHH Healthcare Berhad ("IHH") wishes to announce that the Transactions were completed on 8 June 2016 ("**Completion Date**"). Consequential thereto, Tokuda Group and City Clinic Group have been consolidated as indirect subsidiaries of IHH.

The total consideration for the Proposed Acquisition of Tokuda Group was EUR65.0 million (equivalent to RM300.118 million*). However the cash consideration paid to Dr. Torao Tokuda in connection with the Proposed Acquisition of Tokuda Group after deducting the amount outstanding owed by Tokuda Group to Tokushukai Incorporated as at Completion Date was EUR4.029 million (equivalent to RM18.603 million*).

* Based on the exchange rate of EUR1:RM4.6172 on 8 June 2016 as set out in the Bank Negara website, subject to rounding.

Announcement Info

Company Name	IHH HEALTHCARE BERHAD
Stock Name	IHH
Date Announced	09 Jun 2016
Category	General Announcement for PLC
Reference Number	GA1-09062016-00029