OTHERS INTERNAL REORGANISATION OF GROUP STRUCTURE

IHH HEALTHCARE BERHAD

Type	Announcement
Subject	OTHERS
Description	INTERNAL REORGANISATION OF GROUP STRUCTURE

Pursuant to Paragraph 9.19(5) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, the Board of Directors of IHH Healthcare Berhad ("**IHH**") is pleased to announce that Parkway Pantai Limited ("**PPL**"), an indirect wholly-owned subsidiary of the Company has on 31 March 2014, subscribed for 19,500,000 ordinary shares of SGD4.90 each in Parkway Group Healthcare Pte Ltd ("**PGH**"), for a total consideration of SGD95,550,000 (equivalent to RM248,229,345*) ("**Internal Reorganisation**").

Prior to the Internal Reorganisation, PGH was a direct wholly-owned subsidiary of Parkway Holdings Ltd ('**PHL**") which in turn is a direct wholly-owned subsidiary of PPL. Upon completion of the Internal Reorganisation, PGH has become a 70% direct owned subsidiary of PPL while the remaining 30% is held by PHL.

The Internal Reorganisation is not expected to have any effect on the issued and paid-up capital of IHH or IHH's substantial shareholders' shareholdings or any effect on the earnings, net assets or gearing of IHH on a consolidated basis for the financial year ending 31 December 2014.

None of the directors or substantial shareholders of IHH or persons connected with them has any interest, whether direct or indirect in the Internal Reorganisation.
* Based on the exchange rate of RM2.5979:SGD1.00 on 28 March 2014 as set out in the Bank Negara website, subject to rounding

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Announcement Info

Company Name	IHH HEALTHCARE BERHAD
Stock Name	IHH
Date Announced	31 Mar 2014
Category	General Announcement
Reference No	IH-140326-9E023