OTHERS VOLUNTARY TENDER OFFER OF THE BALANCE PUBLICLY TRADED SHARES OF ACIBADEM SAGLIK HIZMETLERI VE TICARET A.S. ON THE ISTANBUL STOCK EXCHANGE

IHH HEALTHCARE BERHAD 30/07/2012 06:27:37 PM

Type Subject Description Announcement OTHERS

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VOLUNTARY TENDER OFFER OF THE BALANCE PUBLICLY TRADED SHARES OF ACIBADEM SAGLIK

HIZMETLERI VE TICARET A.S. ON THE ISTANBUL STOCK EXCHANGE

We refer to Section 8.1.1 of the Prospectus of IHH Healthcare Berhad (formerly known as Integrated Healthcare Holdings Berhad) ("IHH") dated 2 July 2012, wherein it was stated that the Board of Directors of Acibadem Saglik Hizmetleri Ve Ticaret A.S. ("Acibadem") has resolved to delist Acibadem from the Istanbul Stock Exchange ("ISE"), and has applied to the Capital Market Boards of Turkey ("CMB") and the ISE for voluntary delisting, which is conditional upon the approval of the general assembly of shareholders of Acibadem as well as the approval of the relevant regulators.

The Board of Directors of IHH wishes to announce that the application with regards to the delisting from the ISE has been approved by the CMB on 26 July 2012.

Within this context, it has been decided that the offer price which will be applied during the voluntary tender offer transaction to the shareholders of Acibadem by a wholly-owned subsidiary of Acibadem Saglik Yatirimlari Holding A.S., Almond Holdings A.S. per B Class Acibadem share with nominal value of Turkish Lira 1.00 is determined at Turkish Lira 24.90.

The transactions regarding the voluntary tender offer will be realized during ten (10) business days between 3 August 2012 and 16 August 2012.

Announcement Info

Company Name Stock Name

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IHH

30 Jul 2012

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