#### NOT FOR DISTRIBUTION IN OR INTO THE UNITED STATES



# IHH Healthcare Berhad

(formerly known as Integrated Healthcare Holdings Berhad) (Company No. 901914-V) (Incorporated in Malaysia under the Companies Act, 1965)

# Global Offering of 2,234.65 million IPO Shares (subject to the Over-Allotment Option) Final Retail Price: SGD1.113 per IPO Share

Words and expressions not defined in this announcement have the same meaning as defined in the prospectus issued by IHH Healthcare Berhad (the "Company") and registered by the Monetary Authority of Singapore on 2 July 2012 (the "Prospectus").

The Company and the Singapore Issue Managers, being CIMB Bank Berhad, Singapore Branch and DBS Bank Ltd., wish to announce the following:

#### **RULES 232 AND 240 OF THE SGX-ST LISTING MANUAL**

Further and in addition to the persons mentioned in the announcements made on 19 July 2012 and 23 July 2012, pursuant to Rules 232 and 240 of the Listing Manual, and to the best knowledge and belief of the Singapore Issue Managers, after having taken all reasonable steps and making all reasonable enquiries, the following persons have also acquired IPO Shares pursuant to the Global Offering which were settled and delivered through the facilities of the CDP (scripless) system:

Name of holder	Relationship	Number of IPO Shares	Circumstances giving rise to the interest
Lion Global Investors	Member of the same	1,254,000	Global Institutional
Limited	group of companies as		Tranche
	Oversea-Chinese		
	<b>Banking Corporation</b>		
	Limited		

Should it subsequently come to the attention of the Singapore Issue Managers that there are such other persons specified under Rule 232 and Rule 240 who have acquired IPO Shares pursuant to the Global Offering which were settled and delivered through the facilities of the CDP (scripless) system, an appropriate announcement, through SGXNET, will be made before trading commences on 25 July 2012.

Issued jointly by

CIMB Bank Berhad, Singapore Branch and DBS Bank Ltd.

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As Singapore Issue Managers, for and on behalf of

## **IHH Healthcare Berhad**

24 July 2012

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The Shares may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the Securities Act. Any public offering of securities in the United States would be made by means of a prospectus that would contain detailed information about the company and its management, as well as financial statements. There will be no public offer of securities in the United States or in any jurisdiction outside of Singapore and Malaysia.