NOT FOR DISTRIBUTION IN OR INTO THE UNITED STATES

IHH Healthcare Berhad

(formerly known as Integrated Healthcare Holdings Berhad)

(Company No. 901914-V)

(Incorporated in Malaysia under the Companies Act, 1965)

Global Offering of 2,234.65 million IPO Shares (subject to the Over-Allotment Option)
Final Retail Price: SGD1.113 per IPO Share

*Words and expressions not defined in this announcement have the same meaning as defined in the prospectus issued by IHH Healthcare Berhad (the "**Company**") and registered by the Monetary Authority of Singapore on 2 July 2012 (the "**Prospectus**").*

The Company and the Singapore Issue Managers, being **CIMB Bank Berhad, Singapore Branch** and **DBS Bank Ltd.**, wish to announce the following:

Of the 2,234,651,434 IPO Shares (including Cornerstone Shares) in the Global Offering and the 169,429,366 Shares which the Stabilising Manager has, on behalf of the Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers, Co-Lead Managers and Singapore Underwriters, over-allotted under the Global Offering, 259,215,200 Shares were settled and delivered through the facilities of the CDP (scripless) system and 2,144,865,600 Shares were settled and delivered through the Malaysian CDS (scripless) system.

SPREAD IN RELATION TO THE SINGAPORE PLACEMENT

The spread of places for the 36,000,000 IPO Shares which have been validly allocated under the Singapore Placement is as follows:

Range of IPO Shares allocated under the Singapore Placement ('000)	Number of placees
1 – 49	1,969
50 – 99	81
100 – 499	76
500 and above	2
Total	**2,128**

RULES 232 AND 240 OF THE SGX-ST LISTING MANUAL

Pursuant to Rules 232 and 240 of the Listing Manual, and to the best knowledge and belief of the Singapore Issue Managers, after having taken all reasonable steps and making all reasonable enquiries, in addition to the allocation of Singapore Reserved Shares to the persons mentioned in the announcement made on 19 July 2012, the following persons have acquired IPO Shares pursuant to the Global Offering which were settled and delivered through the facilities of the CDP (scripless) system:

Name of holder	Relationship	Number of IPO Shares	Circumstances giving rise to the interest
Employees Provident Fund Board	Substantial Shareholder of CIMB Group Holdings Berhad	44,000,000	Cornerstone Offering
Hwang Investment Management Berhad	Member of the same group of companies as DBS Bank Ltd.	12,000,000	Cornerstone Offering
Nomura Asset Management Singapore Limited	Member of the same group of companies as Nomura Securities Singapore Pte. Ltd.	30,300	Global Institutional Tranche

Should it subsequently come to the attention of the Singapore Issue Managers that there are such other persons specified under Rule 232 and Rule 240 who have acquired IPO Shares pursuant to the Global Offering which were settled and delivered through the facilities of the CDP (scripless) system, an appropriate announcement, through SGXNET, will be made before trading commences on 25 July 2012.

The Board of Directors of the Company and the Selling Shareholder wish to thank all applicants who have applied for the IPO Shares, the relevant authorities and all who have helped in one way or another in the Global Offering, for their support and assistance.

Issued jointly by
CIMB Bank Berhad, Singapore Branch and DBS Bank Ltd.

As Singapore Issue Managers, for and on behalf of
IHH Healthcare Berhad
23 July 2012

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