NOT FOR DISTRIBUTION IN OR INTO THE UNITED STATES

IHH Healthcare Berhad

(formerly known as Integrated Healthcare Holdings Berhad)
(Company No. 901914-V)
(Incorporated in Malaysia under the Companies Act, 1965)

Global Offering of 2,234.65 million IPO Shares (subject to the Over-Allotment Option)

Final Retail Price: SGD1.113 per IPO Share

*Words and expressions not defined in this announcement have the same meaning as defined in the prospectus issued by IHH Healthcare Berhad (the "**Company**") and registered by the Monetary Authority of Singapore on 2 July 2012 (the "**Prospectus**").*

The Company and the Singapore Issue Managers, being **CIMB Bank Berhad, Singapore Branch** and **DBS Bank Ltd.**, wish to announce the following:

ALLOCATION IN THE GLOBAL OFFERING

Taking into consideration the number of valid applications that have been received for the Institutional Placement, the Malaysian Public Offering and the Singapore Offering, the Joint Global Coordinators and the Singapore Issue Managers, in consultation with the Company and the Selling Shareholder wish to announce that the aggregate number of 847,151,434 IPO Shares (excluding Cornerstone Shares) will be allocated as follows:

(a) 498,009,634 IPO Shares pursuant to the Institutional Placement;

(b) 207,330,800 IPO Shares pursuant to the Malaysian Public Offering (including 46,189,000 IPO Shares ("**Malaysia Reserved Shares**") reserved for subscription and/or purchase by the eligible Directors, eligible employees, business associates of the Group and persons who contributed to the success of the Group, including doctors); and

(c) 141,811,000 IPO Shares pursuant to the Singapore Offering comprising (i) 36,000,000 IPO Shares pursuant to the Singapore Placement and (ii) 105,811,000 IPO Shares pursuant to the Singapore Public Offering (including 53,811,000 IPO Shares ("**Singapore Reserved Shares**") reserved for subscription and/or purchase by the eligible Directors, eligible employees, business associates of the Group and persons who contributed to the success of the Group, including doctors).

In addition to the abovementioned allocations, the Stabilising Manager, on behalf of the Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers, Co-Lead Managers, and Singapore Underwriters has over-allotted 169,429,366 Shares (the "**Additional Shares**") under the Global Offering, all of which were allocated to the Institutional Placement. The Additional Shares will be covered by Shares borrowed by the Stabilising Manager from the Over-allotment Option Provider pursuant to a share lending agreement entered into between the Stabilising Manager and the Over-allotment Option Provider.

APPLICATION RESULTS FOR THE SINGAPORE PUBLIC OFFERING

At the close of the Singapore Public Offering at 5.00 p.m. on 11 July 2012, there were 21,593 valid applications made by way of Application Forms or Electronic Applications for a total of 52,000,000 IPO Shares (excluding the 53,811,000 Singapore Reserved Shares) under the Singapore Public Offering. This excludes valid applications received for the 53,811,000 Singapore Reserved Shares.

To ensure a reasonable spread of shareholders in Singapore, the Singapore Issue Managers, in consultation with the Company, have decided that successful applicants who submitted valid applications for the 52,000,000 IPO Shares (excluding the 53,811,000 Singapore Reserved Shares) under the Singapore Public Offering, and who have been successfully balloted, will be allocated all or a proportion of the IPO Shares for which they have applied for. The allocations are as follows:

Range of IPO Shares applied for ('000)	Balloting Ratio	Number of IPO Shares allocated per successful applicant ('000)	Percentage of total number of IPO Shares available under the Singapore Public Offering (excluding Singapore Reserved Shares) %	Number of successful applicants
1 to 9	40 : 50	1	13.7	7,105
10 to 19	40 : 50	2	18.4	4,776
20 to 49	39 : 50	4	17.9	2,329
50 to 99	38 : 50	7	19.1	1.420
100 to 499	37 : 50	11	27.2	1,288
500 to 999	36 : 50	16	2.6	84
1,000 and above	32 : 50	23	1.1	25
			100.0	17,027

Based on the above basis of allocation, there were a total of 17,027 successful applicants under the Singapore Public Offering (excluding the Singapore Reserved Shares).

A total of 1,410 valid applications have been received for the 53,811,000 Singapore Reserved Shares.

The spread of applicants for the Singapore Reserved Shares is as follows:

Range of Singapore Reserved Shares allocated ('000)	Number of Singapore Reserved Shares allotees
1 to 9	768
10 to 49	468
50 to 99	89
100 to 499	75
500 to 999	4
1,000 and above	6
Total	1,410

Certain Directors have applied for and have been allocated the following number of Singapore Reserved Shares:

Name of Director	Number of Singapore Reserved Shares allocated ('000)
Dr. Lim Cheok Peng	5,000
Dr. Tan See Leng	4,700
Ahmad Shahizam Bin Mohd Shariff	950
Chang See Hiang	100

COMMENCEMENT OF TRADING AND REFUNDS IN SINGAPORE

The Shares are expected to commence trading on the SGX-ST on a "ready" basis at 9.00 a.m. (Singapore time) on 25 July 2012, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a "ready" basis have been fulfilled. There will be NO trading on a "when issued" basis.

Electronic Applications

For unsuccessful Electronic Applications, it is expected that the full amount of the application monies will be refunded (without interest or any share of revenue or other benefits arising therefrom), at the applicants' own risk, within 24 hours after 19 July 2012 (the "**Balloting Date**") in accordance with the terms, conditions and procedures set out in the Instruction Booklet. For Electronic Applications which are accepted in full or in part only, any balance of the application monies (including excess monies arising from the difference between the Final Retail Price and the Retail Price) will be refunded (without interest or any share of revenue or other benefits arising therefrom), at the applicants' own risk, within 24 hours after the Balloting Date in accordance with the terms, conditions and procedures set out in the Instruction Booklet.

Applications Using Application Forms

Unsuccessful applications using printed Application Forms, together with the full amount of the application monies (without interest or any share of revenue or other benefits arising therefrom) are expected to be returned to the applicants by ordinary post, at the applicants' own risk, within 3 Market Days from the Balloting Date, in accordance with the terms, conditions and procedures set out in the Instruction Booklet. For applications using printed Application Forms which are accepted in full or in part only, any balance of the application monies (including excess monies arising from the difference between the Final Retail Price and the Retail Price) are expected to be returned to the applicants by ordinary post, at the applicants' own risk, within 3 Market Days from the Balloting Date, in accordance with the terms, conditions and procedures set out in the Instruction Booklet.

If the Global Offering does not proceed for any reason, the full amount of application monies (without interest or any share of revenue or other benefits arising therefrom) will be returned, at the applicants' own risk within 14 Market Days after the Global Offering is discontinued.

For enquiries on the results of the applications, applicants may call The Central Depository (Pte) Limited (the "**CDP**") at +65 6535 7511 using their T-PIN. To sign up for the service, applicants may contact CDP customer service officers for an application form.

The Board of Directors of the Company and the Selling Shareholder wish to thank all applicants who have applied for the IPO Shares, the relevant authorities and all who have helped in one way or another in the Global Offering, for their support and assistance.

ANNOUNCEMENT PURSUANT TO RULE 210(5)(A) OF THE SGX-ST LISTING MANUAL

Pursuant to Rule 210(5)(a) of the Listing Manual of the SGX-ST, the Company wishes to announce that:

(i) the Directors, Dato' Mohammed Azlan Bin Hashim, Dr. Lim Cheok Peng, Dr. Tan See Leng, Mr Michael Jude Fernandes, Mr Ahmad Shahizam Bin Mohd Shariff, Mr Chang See Hiang and Mr Kuok Khoon Ean have prior experience as directors of public listed companies in Singapore, and are familiar with the roles and responsibilities of a director of a public listed company in Singapore; and

(ii) the rest of the Directors, namely Tan Sri Dato' Dr. Abu Bakar Bin, Mehmet Ali Aydinlar, Satoshi Tanaka, Kaichi Yokoyama and Rossana Annizah Binti Ahmad Rashid, do not have prior experience as directors of public listed companies in Singapore but have received relevant training to familiarise themselves with the roles and responsibilities of a director of a listed company on the SGX-ST.

Issued jointly by
CIMB Bank Berhad, Singapore Branch and DBS Bank Ltd.

As Singapore Issue Managers, for and on behalf of
IHH Healthcare Berhad
19 July 2012