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IHH Healthcare Berhad

(formerly known as Integrated Healthcare Holdings Berhad)

(Company No. 901914-V)

(Incorporated in Malaysia under the Companies Act, 1965)

Global Offering of 2,234.65 million IPO Shares (subject to the Over-Allotment Option) – Change in Date for the Balloting of Applications in the Singapore Public Offering

*Words and expressions not defined in this announcement have the same meaning as defined in the prospectus issued by IHH Healthcare Berhad (the "**Company**") and registered by the Monetary Authority of Singapore on 2 July 2012 (the "**Prospectus**").*

The Company and the Singapore Issue Managers, being **CIMB Bank Berhad, Singapore Branch** and **DBS Bank Ltd.**, refers to the section entitled "Indicative Timetable" in the Prospectus and wish to announce that the date for the balloting of applications in the Singapore Public Offering will be brought forward to 19 July 2012 (the "**Balloting Date**").

There will be no change to the expected date of listing of the Shares on the SGX-ST and the Shares are expected to commence trading on the SGX-ST on a "ready" basis at 9.00 a.m. (Singapore time) on 25 July 2012, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a "ready" basis have been fulfilled. There will be NO trading on a "when issued" basis.

Electronic Applications

For unsuccessful Electronic Applications, it is expected that the full amount of the application monies will be refunded (without interest or any share of revenue or other benefits arising therefrom), at the applicants' own risk, within 24 hours after the Balloting Date in accordance with the conditions and procedures set out in the Instruction Booklet. For Electronic Applications which are accepted in full or in part only, any balance of the application monies (including excess monies arising from the difference between the Final Retail Price and the Retail Price) will be refunded (without interest or any share of revenue or other benefits arising therefrom), at the applicants' own risk, within 24 hours after the Balloting Date in accordance with the conditions and procedures set out in the Instruction Booklet.

<u>Applications Using Application Forms</u>

Unsuccessful applications using printed Application Forms, together with the full amount of the application monies (without interest or any share of revenue or other benefits arising therefrom) are expected to be returned to the applicants by ordinary post, at the applicants' own risk, within 3 Market Days from the Balloting Date, in accordance with the conditions and procedures set out in the Instruction Booklet. For applications using printed Application Forms which are accepted in full or in part only, any balance of the application monies (including excess monies arising from the difference between the Final Retail Price and the Retail Price) are expected to be returned to the applicants by ordinary post, at the applicants' own risk, within 3 Market Days from the Balloting Date, in accordance with the conditions and procedures set out in the Instruction Booklet.

If the Global Offering does not proceed for any reason, the full amount of application monies (without interest or any share of revenue or other benefits arising therefrom) will be returned, at the applicants' own risk within 14 Market Days after the Global Offering is discontinued.

For enquiries on the results of the applications, applicants may call The Central Depository (Pte) Limited (the "**CDP**") at +65 6535 7511 after 19 July using their T-PIN. To sign up for the service, applicants may contact CDP customer service officers for an application form.

Issued jointly by

CIMB Bank Berhad, Singapore Branch and **DBS Bank Ltd.**

As Singapore Issue Managers, for and on behalf of

IHH Healthcare Berhad

18 July 2012

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The Shares may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the Securities Act. Any public offering of securities in the United States would be made by means of a prospectus that would contain detailed information about the company and its management, as well as financial statements. There will be no public offer of securities in the United States or in any jurisdiction outside of Singapore and Malaysia.