

PRESS RELEASE



IHH Healthcare Berhad
(formerly known as Integrated Healthcare Holdings Berhad)

**THE GLOBAL OFFERING OF UP TO 2,234.65 MILLION ORDINARY
SHARES OF RM1.00 EACH IN IHH HEALTHCARE BERHAD
(FORMERLY KNOWN AS INTEGRATED HEALTHCARE HOLDINGS
BERHAD) ("IHH") ("IPO SHARES") IN CONJUNCTION WITH ITS
PRIMARY LISTING ON THE MAIN MARKET OF BURSA MALAYSIA
SECURITIES BERHAD AND ITS SECONDARY LISTING ON THE
MAIN BOARD OF SINGAPORE EXCHANGE SECURITIES TRADING
LIMITED**

Words and expressions not defined in this press release have the same meaning in the prospectus issued by IHH on 2 July 2012 ("Prospectus").

MIH is pleased to announce that the IHH's offering of up to 161.14 million IPO Shares which were made available for application by the Malaysian public has been oversubscribed and balloting of successful applications was conducted this afternoon. The Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers have confirmed that the Global Institutional Tranche of up to 138.01 million IPO Shares has been completed and was more than 130 times oversubscribed. The Institutional Price was fixed at RM2.80 per IPO Share. Accordingly, the Final Retail Price for the Malaysia Public Offering is fixed at RM2.80 per IPO Share and a refund of the difference of RM0.05 per IPO Share will be despatched to successful retail applicants within 10 market days from 16 July 2012.

The Global Offering of up to 2,234.65 million IPO Shares comprises up to 349.14 million IPO Shares which were offered under the Malaysia Public Offering and Singapore Offering and up to 1,885.51 million IPO Shares which were offered under the Institutional Placement and Cornerstone Offering. In particular, the Malaysia Public Offering comprises up to 161.14 million IPO Shares made available for application by Malaysian citizens, companies, co-operatives, societies and institutions, of which 80.57 million IPO Shares are set aside for Bumiputera individuals, companies, co-operatives, societies and institutions; and up to 47.37 million IPO Shares have been reserved for the eligible Directors and eligible employees of the Group, and business associates and persons who have contributed to the success of the Group, including doctors.

A total of 65,834 applications for 1,039,701,300 IPO Shares were received from the Malaysian public for a total of up to 161.14 million IPO Shares available for public subscription, which represents an oversubscription rate of 5.45 times. 80.57 million IPO Shares have been set aside for allotment under the Bumiputera category which represents 50% of the shares offered for public subscription while the balance of 80.57 million IPO Shares were allotted under the Public category. A total of 18,763 applications for 302,271,800 IPO Shares were received under the Bumiputera category which represents an oversubscription of 2.75 times while under the Public category a total of 47,071 applications for 737,429,500 IPO Shares were received representing an oversubscription of 8.15 times.

All Notices of Allotment for these shares will be mailed to successful applicants on or before July 24, 2012.

The Principal Adviser, Managing Underwriter for the Malaysia Public Offering and Sole Coordinator for the MITI Tranche is CIMB Investment Bank Berhad. The Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers for the Global Institutional Tranche and Cornerstone Offering are CIMB Investment Bank Berhad, Deutsche Bank AG and Merrill Lynch (Singapore) Pte. Ltd. The other Joint Bookrunners and Joint Lead Managers for the Global Institutional Tranche and Cornerstone Offering are Credit Suisse (Singapore) Limited, DBS Bank Ltd. and Goldman Sachs (Singapore) Pte.

JULY 13, 2012

This announcement is not an offer of securities for sale in or into the United States ("US"), Canada or Japan. Securities may not be offered or sold in the US in the absence of registration requirements pursuant to the US Securities Act of 1933, as amended or an exemption from registration. Neither IHH nor the Selling Shareholder intends to make or register a public offering of securities in the US.

IHH HEALTHCARE BERHAD BASIS OF ALLOTMENT BUMIPUTERA CATEGORY 80,570,900 SHARES JULY 13, 2012

<i>D E N O M I N A T I O N</i> <i>FROM TO</i>	<i>TOTAL NO. OF</i> <i>APPLICATIONS</i> <i>RECEIVED</i>	<i>NO. OF</i> <i>SUCCESSFUL</i> <i>APPLICATIONS</i>	<i>%</i> <i>CHANCE</i>	<i>NO. OF</i> <i>SHARES/SUCCESSFUL</i> <i>APPLICANT</i>	<i>TOTAL NO. OF</i> <i>SHARES</i> <i>ALLOTTED</i>	<i>%</i> <i>SHARES</i> <i>ALLOTTED</i>
100 - 200	105	21	20.00	100	2,100	0.01
300 - 900	162	46	28.40	300	13,800	0.02
1,000 - 1,900	2,590	1,301	50.23	1,000	1,301,000	1.61
2,000 - 2,900	1,476	760	51.49	2,000	1,520,000	1.89
3,000 - 3,900	1,278	670	52.43	3,000	2,010,000	2.49
4,000 - 5,900	2,096	1,130	53.91	4,000	4,520,000	5.61
6,000 - 10,900	3,556	1,950	54.84	6,000	11,700,000	14.52
11,000 - 19,900	2,481	1,380	55.62	9,000	12,420,000	15.41
20,000 - 49,900	3,490	1,960	56.16	14,000	27,440,000	34.06
50,000 - 99,900	896	515	57.48	20,000	10,300,000	12.78
100,000 - 199,900	462	285	61.69	22,000	6,270,000	7.78
200,000 - 499,900	138	98	71.01	24,000	2,352,000	2.92
500,000 - 999,900	23	17	73.91	26,000	442,000	0.55
1,000,000 - ABOVE	10	10	100.00	28,000	280,000	0.35
	<u>18,763</u>	<u>10,143</u>			<u>80,570,900</u>	<u>100.00</u>

IHH HEALTHCARE BERHAD
BASIS OF ALLOTMENT
PUBLIC CATEGORY 80,570,900 SHARES
JULY 13, 2012

<i>D E N O M I N A T I O N</i> <i>FROM TO</i>	<i>TOTAL NO. OF</i> <i>APPLICATIONS</i> <i>RECEIVED</i>	<i>NO. OF</i> <i>SUCCESSFUL</i> <i>APPLICATIONS</i>	<i>%</i> <i>CHANCE</i>	<i>NO. OF</i> <i>SHARES/SUCCESSFUL</i> <i>APPLICANT</i>	<i>TOTAL NO. OF</i> <i>SHARES</i> <i>ALLOTTED</i>	<i>%</i> <i>SHARES</i> <i>ALLOTTED</i>
100 - 200	181	21	11.60	100	2,100	0.01
300 - 900	390	46	11.79	300	13,800	0.02
1,000 - 1,900	7,497	1,124	14.99	1,000	1,124,000	1.40
2,000 - 2,900	4,903	750	15.30	2,000	1,500,000	1.86
3,000 - 3,900	4,111	660	16.05	3,000	1,980,000	2.46
4,000 - 5,900	5,373	916	17.05	4,000	3,664,000	4.55
6,000 - 10,900	9,623	1,735	18.03	6,000	10,410,000	12.92
11,000 - 19,900	9,547	1,815	19.01	9,000	16,335,000	20.27
20,000 - 49,900	9,481	1,896	20.00	14,000	26,544,000	32.94
50,000 - 99,900	2,546	535	21.01	20,000	10,700,000	13.28
100,000 - 199,900	1,172	258	22.01	22,000	5,676,000	7.04
200,000 - 499,900	242	58	23.97	24,000	1,392,000	1.73
500,000 - 999,900	44	15	34.09	26,000	390,000	0.48
1,000,000 - ABOVE	60	30	50.00	28,000	840,000	1.04
	<u>55,170</u>	<u>9,859</u>			<u>80,570,900</u>	<u>100.00</u>