NOT FOR DISTRIBUTION IN OR INTO THE UNITED STATES

IHH Healthcare Berhad

(formerly known as Integrated Healthcare Holdings Berhad)

(Company No. 901914-V)

(Incorporated in Malaysia under the Companies Act, 1965)

Global Offering of up to 2,234.65 million IPO Shares (subject to the Over-Allotment Option)

Words and expressions not defined in this announcement have the same meaning as defined in the prospectus issued by IHH Healthcare Berhad (the "**Company**") and registered by the Monetary Authority of Singapore on 2 July 2012 (the "**Prospectus**").

The Company and the Singapore Issue Managers, being **CIMB Bank Berhad, Singapore Branch** and **DBS Bank Ltd.**, wish to announce the following:

APPLICATIONS RECEIVED AND INDICATIONS OF INTEREST FOR THE SINGAPORE OFFERING

Singapore Public Offering

At the close of the Singapore Public Offering at 5.00 PM on 11 July 2012, the applications received were as follows:

(a) Applications by the public in Singapore

There were 21,593 valid applications for a total of 575.82 million IPO Shares made by way of Application Forms or Electronic Applications. In total, application monies received pursuant to such valid applications amounted to approximately S$679.5 million.

These applications represent approximately 11.1 times of the 52.00 million IPO Shares available under the offering to the Singapore public (which excludes IPO Shares reserved for subscription in Singapore by eligible Directors and eligible employees of our Group, and business associates and persons who have contributed to the success of our Group, including doctors ("**Singapore Reserved Shares**")).

(b) Applications for the Singapore Reserved Shares

All of the Singapore Reserved Shares were fully taken up.

Singapore Placement

As at the close of the Singapore Placement on 12 July 2012, we have received indications of interest for approximately 2,554.24 million IPO Shares. These indications of interest represent approximately 71.0 times of the 36.00 million IPO Shares available under the Singapore Placement.

INDICATIONS OF INTEREST RECEIVED FOR THE GLOBAL INSTITUTIONAL TRANCHE

As at the close of the Institutional Placement on 12 July 2012, we have received indications of interest for approximately 18,240.20 million IPO Shares under the Global Institutional Tranche. These indications of interest represent approximately 132.2 times of the 138.01 million IPO Shares available under the Global Institutional Tranche.

INDICATIONS OF INTEREST RECEIVED FOR THE MITI TRANCHE

As at the close of the Institutional Placement on 12 July 2012, we have received indications of interest for all of the 360.00 million IPO Shares available under the MITI Tranche.

INDICATIONS OF INTEREST RECEIVED FOR THE MALAYSIA PUBLIC OFFERING

As at the close of the Malaysia Public Offering on at 5.00pm on 11 July 2012, the Company's offering of up to 161.14 million IPO Shares which were made available for application by the Malaysian public has been oversubscribed and balloting of successful applications was conducted this afternoon. Please see the accompanying announcement released by the Company on Bursa Malaysia Securities Berhad on 13 July 2012 for details of the outcome of the Malaysia Public Offering.

FURTHER ANNOUNCEMENTS

Further details of the allocation of IPO Shares including the balloting ratios for the Singapore Public Offering is expected to be made on or about 23 July 2012.

COMMENCEMENT OF TRADING AND REFUND

INVESTORS SHOULD NOTE THAT THE TIMING AND PROCESSES FOR THE SINGAPORE OFFERING HAVE BEEN STRUCTURED TO HARMONISE THE TIMING AND PROCEDURAL REQUIREMENTS FOR BOTH THE SINGAPORE OFFERING AS WELL AS THE MALAYSIA PUBLIC OFFERING. AS SUCH, THE TIMING AND PROCESSES FOR THE SINGAPORE OFFERING, INCLUDING THE ANTICIPATED EXTENDED TIMEFRAME FOR THE REFUND OF UNSUCCESSFUL APPLICATIONS MADE UNDER THE SINGAPORE OFFERING AND FOR THE LISTING OF THE SHARES ON THE SGX-ST, WILL DIFFER FROM CUSTOMARY TIMING AND PROCESSES FOR OTHER PUBLIC OFFERINGS OF SECURITIES IN SINGAPORE. SEE "INDICATIVE TIMETABLE" IN THE PROSPECTUS.

The Shares are expected to commence trading on the SGX-ST on a "ready" basis at 9.00 a.m. (Singapore time) on **25 July 2012**, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a "ready" basis have been fulfilled. There will be **NO** trading on a "when issued" basis.

Unsuccessful applications using printed Application Forms, together with the full amount of the application monies (without interest or any share of revenue or other benefits arising therefrom), are expected to be returned to the applicants by ordinary post, at the applicants' own risk, within 24 hours of the balloting of applications, **which is expected to be on 23 July 2012**, in accordance with the conditions and procedures under the instruction booklet entitled "TERMS, CONDITIONS AND PROCEDURES FOR APPLICATION FOR AND ACCEPTANCE OF THE IPO SHARES IN SINGAPORE" which forms part of the Prospectus (the "**Instructions**"). For unsuccessful Electronic Applications, it is expected that the full amount of the application monies (without interest or any share of revenue or other benefits arising therefrom) will be credited to the applicants' accounts with their respective Participating Banks, at the applicants' own risk, within 24 hours of the balloting of applications in accordance with the conditions and procedures set out in the Instructions.

In respect of partially successful applications under the Public Offer, any balance of the application monies, is expected to be refunded (without interest or any share of revenue or other benefits arising therefrom) to the applicants, by ordinary post (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicants' accounts with their respective Participating Banks (in the case of Electronic Applications) at their own risk within 14 Market Days after the close of the Public Offer, in each case in accordance with the conditions and procedures set out in the Instructions.

Issued jointly by

CIMB Bank Berhad, Singapore Branch and **DBS Bank Ltd.**

As Singapore Issue Managers, for and on behalf of

IHH Healthcare Berhad

13 July 2012

Important notice: These materials do not constitute an offer to sell or a solicitation or an invitation of an offer to purchase the IPO Shares, are for information purposes only and may contain forward-looking statements that involve assumptions, risks and uncertainties. Accordingly, these materials are qualified in their entirety by, and should be read in conjunction with, the full text of the Prospectus, as the case may be. A potential investor should carefully read the Prospectus first, and in particular, the section on "Risk Factors" for a discussion of certain factors to be considered, and make his own assessment before deciding whether to subscribe for or purchase the IPO Shares. Any decision to purchase or subscribe for IPO Shares should be made solely on the basis of information contained in the Prospectus.

The information contained herein is not for publication or distribution in or into the United States. The securities of IHH Healthcare Berhad have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"). The securities of IHH Healthcare Berhad may not be offered or sold in the United States absent registration under the Securities Act or pursuant to an applicable exemption from registration. IHH Healthcare Berhad does not intend to register any portion of the offering in the United States or to conduct a public offering of securities in the United States.