

OTHERS IHH HEALTHCARE BERHAD (FORMERLY KNOWN AS INTEGRATED HEALTHCARE HOLDINGS BERHAD) ("IHH") GLOBAL OFFERING OF UP TO 2,234.65 MILLION INITIAL PUBLIC OFFERING SHARES ("IPO SHARES") COMPRISING UP TO 498.01 MILLION IPO SHARES UNDER THE INSTITUTIONAL PLACEMENT, UP TO 208.51 MILLION IPO SHARES UNDER THE MALAYSIA PUBLIC OFFERING, UP TO 140.64 MILLION IPO SHARES UNDER THE SINGAPORE OFFERING AND AN AGGREGATE OF 1,387.50 MILLION IPO SHARES UNDER THE CORNERSTONE OFFERING (SUBJECT TO THE OVER-ALLOTMENT OPTION)

IHH HEALTHCARE BERHAD
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Type	Announcement
Subject	OTHERS
Description	IHH HEALTHCARE BERHAD (FORMERLY KNOWN AS INTEGRATED HEALTHCARE HOLDINGS BERHAD) ("IHH") GLOBAL OFFERING OF UP TO 2,234.65 MILLION INITIAL PUBLIC OFFERING SHARES ("IPO SHARES") COMPRISING UP TO 498.01 MILLION IPO SHARES UNDER THE INSTITUTIONAL PLACEMENT, UP TO 208.51 MILLION IPO SHARES UNDER THE MALAYSIA PUBLIC OFFERING, UP TO 140.64 MILLION IPO SHARES UNDER THE SINGAPORE OFFERING AND AN AGGREGATE OF 1,387.50 MILLION IPO SHARES UNDER THE CORNERSTONE OFFERING (SUBJECT TO THE OVER-ALLOTMENT OPTION)

All defined terms used in this announcement shall have the same meaning as those defined in the Prospectus issued by IHH dated 2 July 2012 ("Prospectus").

Following the completion of the bookbuilding process under the Global Institutional Tranche on 12 July 2012, IHH wishes to announce that the Institutional Price, Final Retail Price and the price payable by the Cornerstone Investors for the IPO Shares ("Cornerstone Price") have been fixed, as set out below:

INSTITUTIONAL PRICE	-	RM2.80 PER IPO SHARE
FINAL RETAIL PRICE	-	RM2.80 PER IPO SHARE
CORNERSTONE PRICE	-	RM2.80 PER IPO SHARE

Applicants under the Malaysia Public Offering should note that the Retail Price was paid for applications under the Malaysia Public Offering. As the Final Retail Price of RM2.80 per IPO Share is lower than the Retail Price, a refund of the difference of RM0.05 per IPO Share shall be made without interest in the manner as set out in Section 16.11(iii) of the Prospectus.

The Malaysia Public Offering closed at 5.00 p.m. on Wednesday, 11 July 2012.

This announcement is dated 12 July 2012.

This announcement is not an offer of securities for sale in or into the United States ("US"), Canada or Japan. Securities may not be offered or sold in the US in the absence of registration requirements pursuant to the US Securities Act of 1933, as amended or an exemption from registration. Neither IHH nor the Selling Shareholder intends to make or register a public offering of securities in the US.

Announcement Info

Company Name	IHH HEALTHCARE BERHAD
Stock Name	IHH
Date Announced	12 Jul 2012
Category	General Announcement
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