NOT FOR DISTRIBUTION IN OR INTO THE UNITED STATES

IHH Healthcare Berhad

(formerly known as Integrated Healthcare Holdings Berhad)
(Company No. 901914-V)
(Incorporated in Malaysia under the Companies Act, 1965)

Global Offering of up to 2,234,652,000 IPO Shares (subject to the Over-Allotment Option)

Final Retail Price: SGD1.113 per IPO Share

Words and expressions not defined in this announcement have the same meaning as defined in the prospectus issued by IHH Healthcare Berhad (the "**Company**") and registered by the Monetary Authority of Singapore on 2 July 2012 (the "**Prospectus**").

The Company and the Singapore Issue Managers, being **CIMB Bank Berhad, Singapore Branch** and **DBS Bank Ltd.**, wish to announce the following:

INSTITUTIONAL PRICE

Following the completion of the bookbuilding process under the Global Institutional Tranche on 12 July 2012, the Company wishes to announce that the Institutional Price and the price payable by the Cornerstone Investors for the Shares ("**Cornerstone Price**") have been fixed, as set out below:

INSTITUTIONAL PRICE	–	RM2.80 PER IPO SHARE OR SGD1.113 PER IPO SHARE
CORNERSTONE PRICE	–	RM2.80 PER IPO SHARE OR SGD1.113 PER IPO SHARE

The Institutional Price and Cornerstone Price denominated in SGD is based on RM:SGD noon middle rate on the date immediately preceding the Price Determination Date (being 12 July 2012) of SGD1.00:RM2.5148, as set out in the BNM website, subject to rounding.

FINAL RETAIL PRICE

Following the close of the Singapore Offering and the Malaysia Public Offering, the Final Retail Price has been fixed at RM2.80 per IPO Share or for investors applying for IPO Shares under the Singapore Offering at SGD1.113 per IPO Share (being the lower of (a) the Institutional Price (denominated in SGD) or (b) the Retail Price (being SGD1.18)).

As the Final Retail Price has been fixed lower than the Retail Price, the balance application monies arising from the difference will be refunded to successful/partially successful applicants, without any interest thereon.

FURTHER ANNOUNCEMENTS

Further details on the IPO including, *inter alia* the subscription rates of the Global Offering and the allocation of IPO shares including the balloting ratios for the Singapore Public Offering will be announced at a later date.

OVER-ALLOTMENT OPTION AND STABILISATION

For the purposes of Regulation 3A(2)(g) of the Securities and Futures (Market Conduct) (Exemptions) Regulations 2006 and Regulation 9(1) of the Capital Markets and Services (Price Stabilization Mechanism) Regulations 2008, it is hereby announced that in connection with the Global Offering, the Over-Allotment Option Provider has granted to CIMB Investment Bank Berhad and/or its affiliates, (the "**Stabilising Manager**"), on behalf of the Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers and Co-Lead Managers, the Over-Allotment Option, exercisable in whole or in part by the Stabilising Manager on one or more occasions from the Listing Date until the earlier of (i) the date falling 30 days from the Listing Date on the Main Market of Bursa Securities and/or the Main Board of the SGX-ST, or (ii) the date when the Stabilising Manager or its appointed agents have bought, on Bursa Securities and/or the SGX-ST, an aggregate of up to 169,429,366 Shares (the "**Additional Shares**"), which represents approximately 20% of the total IPO Shares (excluding the Cornerstone Shares), to undertake stabilising activities. The Over-Allotment Option is exercisable solely for the purpose of covering any over-allotments of the Shares in the Global Offering.

In connection with the Global Offering, the Stabilising Manager (or persons acting on behalf of the Stabilising Manager), on behalf of the Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers and Co-Lead Managers, have over-allocated 169,429,366 Shares and may effect transactions that may stabilise or maintain the market price of the Shares at levels that might not otherwise prevail in the open market. Such transactions consist of bids or purchases to peg, fix or maintain the price of the Shares. The Stabilising Manager may reduce that short position by purchasing Shares in the open market. The Stabilising Manager may also elect to reduce any short position by exercising all or part of the Over-Allotment Option described above. Purchases of a security to stabilise the price or to reduce a short position may cause the price of the security to be higher than it might be in the absence of these purchases. Such transactions may be effected on Bursa Securities and/or the SGX-ST and in other jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulations, including the Malaysian Capital Markets and Services Act 2007 and Securities and Futures Act and any regulations thereunder.

However, there is no assurance that the Stabilising Manager (or persons acting on behalf of the Stabilising Manager) will undertake any such stabilisation actions. The number of Shares that the Stabilising Manager may buy to undertake stabilising actions shall not exceed an aggregate of 169,429,366 Shares.

Such transactions may commence on or after the Listing Date and, if commenced, may be discontinued at any time and shall not be effected after the earlier of (i) the date falling 30 days from the Listing Date, or (ii) the date when the Stabilising Manager or its appointed agent has bought, on Bursa Securities and the SGX-ST, an aggregate of up to 169,429,366 Shares to undertake the stabilising activities. An announcement will be made if and when the Over-Allotment Option is exercised.

Issued jointly by
CIMB Bank Berhad, Singapore Branch and **DBS Bank Ltd.**

As Singapore Issue Managers, for and on behalf of

IHH Healthcare Berhad

12 July 2012

Important notice: These materials do not constitute an offer to sell or a solicitation or an invitation of an offer to purchase the IPO Shares, are for information purposes only and may contain forward-looking statements that involve assumptions, risks and uncertainties. Accordingly, these materials are qualified in their entirety by, and should be read in conjunction with, the full text of the Prospectus, as the case may be. A potential investor should carefully read the Prospectus first, and in particular, the section on "Risk Factors" for a discussion of certain factors to be considered, and make his own assessment before deciding whether to subscribe for or purchase the IPO Shares. Any decision to purchase or subscribe for IPO Shares should be made solely on the basis of information contained in the Prospectus.

The information contained herein is not for publication or distribution in or into the United States. The securities of IHH Healthcare Berhad have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"). The securities of IHH Healthcare Berhad may not be offered or sold in the United States absent registration under the Securities Act or pursuant to an applicable exemption from registration. IHH Healthcare Berhad does not intend to register any portion of the offering in the United States or to conduct a public offering of securities in the United States.