

Timetable for IPO

IHH HEALTHCARE BERHAD

02/07/2012 05:17:12 PM

Opening of application 03/07/2012

Closing of application 11/07/2012

Balloting of applications 13/07/2012

Allotment of IPO shares to successful applicants 23/07/2012

Tentative listing date 25/07/2012

Remarks :

All defined terms used in this announcement shall have the same meaning as those defined in the Prospectus issued by IHH Healthcare Berhad (formerly known as Integrated Healthcare Holdings Berhad) ("IHH") dated 2 July 2012.

Application for the IPO Shares under the Malaysia Public Offering will be open at 10.00 a.m. on 3 July 2012 and will remain open until 5.00 p.m. on 11 July 2012 or such other date or dates as our Directors, the Selling Shareholder and our Managing Underwriter may decide in their absolute discretion.

In the event that the closing date and time of either the Global Institutional Tranche or Malaysia Public Offering are varied, the closing date for the applications, the price determination date and dates for balloting, allotment and the transfer of the IPO Shares and our Listing may be varied accordingly.

Any extension will be announced in widely circulated Bahasa Malaysia and English daily newspapers within Malaysia.

This announcement is not an offer of securities for sale in or into the United States ("US"), Canada or Japan. Securities may not be offered or sold in the US in the absence of registration requirements pursuant to the US Securities Act of 1933, as amended ("Securities Act"), or an exemption from registration. Neither IHH nor the Selling Shareholder intends to make or register a public offering of securities in the US.

Announcement Info

Company Name	IHH HEALTHCARE BERHAD
Stock Name	IHH
Date Announced	2 Jul 2012
Category	Timetable for IPO
Reference No	MM-120702-42805