NOT FOR DISTRIBUTION IN OR INTO THE UNITED STATES

IHH Healthcare Berhad

(formerly known as Integrated Healthcare Holdings Berhad)

(Company No. 901914-V)

(Incorporated in Malaysia under the Companies Act, 1965)

Offering in respect of 2,234.65 million IPO Shares

Words and expressions not defined in this announcement have the same meaning as defined in the prospectus issued by IHH Healthcare Berhad (the "**Company**") and registered by the Monetary Authority of Singapore on 2 July 2012 (the "**Prospectus**"). Anyone wishing to acquire the IPO Shares will need to make an application in the manner set out in the Prospectus. A printed copy of the Prospectus and accompanying application forms may be obtained upon request, subject to availability, during office hours from selected branches of CIMB Bank Berhad, Singapore Branch and DBS Bank Ltd. (including POSB) and Singapore Exchange Securities Trading Limited (the "**SGX-ST**").

Indicative Timetable

The Company and the Singapore Issue Managers, being **CIMB Bank Berhad, Singapore Branch** and **DBS Bank Ltd.**, wish to announce the indicative timetable for trading in the Company's Shares as set out below:

Indicative Date and Time (Singapore)	Event
Singapore Offering	
3 July 2012, at 10.00 am	Opening date for the Singapore Offering.
11 July 2012, at 5.00 pm	Closing date and time of the Singapore Public Offering.
12 July 2012	Closing date of the Singapore Placement.
12 July 2012	Price Determination Date, subject to change.
23 July 2012	Balloting of applications in the Singapore Public Offering, where necessary.
23 July 2012	Commence returning or refunding of application monies to unsuccessful or partially successful applications and commence returning or refunding monies to successful applications for the amount paid in excess of the Final Retail Price which will be equivalent to the lower of (a) the Institutional Price (denominated in SGD based on the RM:SGD noon middle rate on the date immediately preceding the Price Determination Date (or where unavailable, the immediate next available noon middle rate preceding

	the Price Determination Date), as set out in the BNM website, subject to rounding) or (b) the Retail Price (based on the exchange rate of SGD1.00 to RM2.42 as determined by the Directors in consultation with the Singapore Issue Managers and the Joint Global Coordinators), where necessary.
25 July 2012, at 9.00 am	Commence trading on a "ready" basis.
30 July 2012	Settlement date for all trades done on the SGX-ST on a "ready" basis.

Institutional Placement

3 July 2012	Opening of Institutional Placement.
12 July 2012	Closing of Institutional Placement.
12 July 2012	Price Determination Date.

All references to dates and times are to Singapore dates and times as indicated.

The opening and closing dates for the Malaysia Public Offering and the date of commencement of trading on Bursa Securities are the same as those applicable to the Singapore Offering as stated above.

The above timetable is indicative only and is subject to change at the discretion of the Company and the Selling Shareholder, with the agreement of the Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers, Co-Lead Managers, Singapore Underwriters and Singapore Issue Managers.

Investors should also note that the timing and processes for the Singapore Offering have been structured to harmonise the timing and procedural requirements for both the Singapore Offering as well as the Malaysia Public Offering. As such, the timing and processes for the Singapore Offering, including the anticipated extended timeframe for the refund of unsuccessful applications made under the Singapore Offering and for the listing of Shares on the SGX-ST, will differ from customary timing and processes for other public offerings of securities in Singapore. See "Indicative Timetable" in the Prospectus.

The above timetable and procedures for the Singapore Offering may also be subject to such modifications as the SGX-ST may in its discretion decide, including the commencement date of trading on a "ready" basis. The above timetable assumes (i) that the closing of the Singapore Public Offering is 11 July 2012, (ii) that the closing of the Singapore Placement is 12 July 2012, (iii) that the date of admission of the Company to the Official List of the SGX-ST is 25 July 2012, and (iv) compliance with the SGX-ST's shareholding spread requirement.

The Company and the Selling Shareholder, with the agreement of the Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers, Co-Lead Managers, Singapore Underwriters and Singapore Issue Managers, may at their discretion, subject to all applicable laws and regulations and the rules of the SGX-ST, agree to extend or shorten the period during which the Global Offering is open, provided that the period during which the Singapore Public Offering is open may not be less than two Market Days.

In the event of the extension or shortening of the time period during which the Singapore Offering is open, they will publicly announce the same:

(i) through an SGXNET announcement to be posted on the internet at the SGX-ST website http://www.sgx.com; and

(ii) in one or more major Singapore newspapers, such as The Straits Times, The Business Times and/or Lianhe Zaobao.

Investors should consult the SGX-ST announcement on the "ready" listing date on the internet (at the SGX-ST website), or the newspapers, or check with their brokers on the date on which trading on a "ready" basis will commence.

The Company and the Selling Shareholder will provide details of and the results of the Singapore Offering through SGXNET or in one or more major Singapore newspapers, such as The Straits Times, The Business Times and/or Lianhe Zaobao.

The completion of the Institutional Placement, Malaysia Public Offering and Cornerstone Offering are inter-conditional, while the Singapore Offering is conditional upon the completion of the Malaysia Public Offering and the listing of the Company's Shares on the Main Market of Bursa Securities. See "Notice to Investors" in the Prospectus.

The manner and method for applications and acceptances under the Institutional Placement will be determined by the Company, the Selling Shareholder and the Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers, Co-Lead Managers, Singapore Issue Managers and Singapore Underwriters.

Issued jointly by

CIMB Bank Berhad, Singapore Branch and **DBS Bank Ltd.**

As Singapore Issue Managers, for and on behalf of

IHH Healthcare Berhad

2 July 2012

Important notice: These materials do not constitute an offer to sell or a solicitation or an invitation of an offer to purchase the IPO Shares, are for information purposes only and may contain forward-looking statements that involve assumptions, risks and uncertainties. Accordingly, these materials are qualified in their entirety by, and should be read in conjunction with, the full text of the Prospectus, as the case may be. A potential investor should carefully read the Prospectus first, and in particular, the section on "Risk Factors" for a discussion of certain factors to be considered, and make his own assessment before deciding whether to subscribe for or purchase the IPO Shares. Any decision to purchase or subscribe for IPO Shares should be made solely on the basis of information contained in the Prospectus.

The information contained herein is not for publication or distribution in or into the United States. The securities of IHH Healthcare Berhad have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"). The securities of IHH Healthcare Berhad may not be offered or sold in the United States absent registration under the Securities Act or pursuant to an applicable exemption from registration. IHH Healthcare Berhad does not intend to register any portion of the offering in the United States or to conduct a public offering of securities in the United States.